

20 October 2021







AGENDA

- 11:00 11:05 Welcome Meike Reimann Steinbeis Europa Zentrum (Smart4Europe2)
- 11:05 11:15 Towards the next Horizon Europe programme on the Future of Manufacturing Anne-Marie Sassen DG
 CONNECT
- 11:15 11:25 Smart Systems and Platforms Opportunities for SMEs in Industry 5.0 Haydn Thompson THHINK (Smart4Europe2)
- 11:25 11:50 Roundtable on trends, solutions, good practices for SME-driven Smart Systems 5.0

Moderator: Meike Reimann - Steinbeis Europa Zentrum (Smart4Europe2)

Panellists: Andrea Bettoni - SUPSI (KITT4SME); Xenia Beltran Jaunsarás - Universidad Politécnica de Madrid (VOJEXT); Stefano Villa - Evogy (DIH4CPS); Marcello Coppola - STMicroelectronics (DIGIFED)

- 11:50 12:00 I4MS boosting the pan-European collaboration of DIHs Maria Roca FundingBox (I4MS)
- 12:00 12:25 Roundtable on Digital Innovation Hubs and SMEs' take-up of Digital Manufacturing Platforms

Moderator: Silvia Razzetti / Sergio Gusmeroli - Politecnico di Milano (Al REGIO)

Panellists: Germana Gianquinto - Gualini Lamiere (Al REGIO); Hugo Daniel Macedo - Aarhus University (HUBCAP); Aiga Irmeja - Latvian IT Cluster/DIH (BOWI); David Vidal - CARSA (DIH-World)

12:25 - 12:30 - Closing - Maria Roca - FundingBox (I4MS)



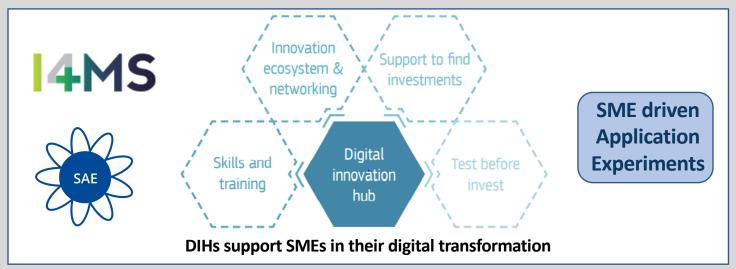






Mission of SAE and I4MS Initiatives:

To ensure that any industry in Europe, wherever situated and in any sector can fully benefit from digital innovations



<u>JRC Publications Repository - Digital Innovation Hubs as policy instruments to boost digitalisation of SMEs</u> (europa.eu)

Coordination and Support Actions (CSA): Support the consolidation of a pan-European Network of DIHs and stakeholders of the ecosystem

S4E

Innovation Actions (IA): Networks of DIHs providing expertise and Cascade Funding via Open Calls to support start-ups, SMEs and mid-caps in their digital transformation





Towards the next Horizon Europe programme on the Future of Manufacturing

Anne-Marie Sassen
Acting Head of unit Digital Transformation of Industrial Ecosystems

Smart Systems and Smart Platforms transformation towards Industry 5.0: experience and lessons learned from SAE and I4MS experiments

Horizon Europe Workprogramme 2021-2022 – Cluster 4 – Destination 1

- HORIZON-CL4-2022-TWIN-TRANSITION-01-06 ICT Innovation for Manufacturing Sustainability in SMEs (I4MS2) (Made in Europe Partnership) (IA) 30 M€
 - Expected outcomes:
 - · Improve the sustainability of processes and products; significantly reduce or reuse waste and lower the energy and carbon footprint;
 - · Make industrial processes more agile, secure and resilient to future changes;
 - Make manufacturing jobs more attractive for humans, whichever the age, gender or social and cultural background, through better human-machine interfaces
 and more intuitive interaction with digital tools;
 - Technologies:
 - Artificial Intelligence applied to manufacturing, with a specific focus of AI applications at the edge;
 - Cybersecure Industrial Internet of Things enabling trustworthy sharing of industrial data and value creation, to achieve further flexibility and agility of supply chains;
 - · Advanced interfaces and collaboration within smart working environments such as collaborative robots.





Horizon Europe Workprogramme 2021-2022 – Cluster 4 Open until 30 March 2022 Destination 1

- HORIZON-CL4-2022-TWIN-TRANSITION-01-07 Digital tools to support the engineering of a Circular Economy (Made in Europe Partnership) (RIA) M€
- Expected outcomes:
 - Provide a range of support solutions and innovative digital tools for engineers, technicians and operators on the factory floor, with specific focus on areas such as material saving, repair. refurbishing, re-manufacturing, recycling, and reuse of products and components;
 - Reduction of the dependency from imported raw materials or harmful materials for the European manufacturing sector (e.g. by material consumption reduction, material substitution and use of secondary raw materials);
 - Define specifications and standards for data, products, and/or business processes, that can be agreed and commonly used by many industrial actors and across different industry sectors; and facilitate industry agreements on circularity and sustainability through increased data exchange among value chain actors and enable the development of new types of businesses:
 - Reduce the skills and knowledge gap for the actors involved.
- Scope:
 - The focus is on developing new concepts, methods, and digital tools to support further engineering of the industrial processes for recycling, re-manufacturing, refurbishing, and reuse of manufactured products and components.
 - Training, knowledge transfer, cognitive interfaces, as well as acceptance and uptake will be vital in the solutions proposed.





Timing for the preparation of Horizon Europe Work progamme 2023-2024

Orientations

- Trends, Strategic choices, Big tickets, Expected outputs
 - Inputs: Made in Europe Partnership, this workshop today, a workshop we will organise with stakeholders in November, EU Survey https://digital-strategy.ec.europa.eu/en/news/eu-survey-manufacturing-our-future
- First discussion with Member States on 29 October (you can provide input to your delegates)
- Finalisation in December 2021
- Workprogramme
 - · Co-creation with MS until June
 - Possible vote for the WP in Oct-Nov
 - Adoption in Dec 2022

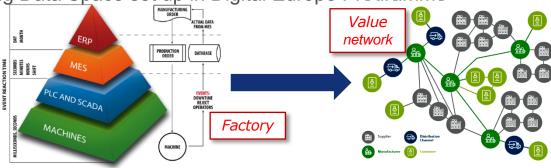




Cluster 4 - Destination 1: Climate neutral, Circular and Digitised Production

- From smart factory to smart value networks
 - Manufacturing as a service, Build to order, Digital twin of the value network

Making use of the Manufacturing Data Space set up in Digital Europe Programme



- Industry 5.0
 - Long-term research around Industry 4.0 with inclusion of still more human factors



Conclusions

- Two new calls open related to digital manufacturing
- Your workshop today can provide valuable input to the "orientations" of the next work programme



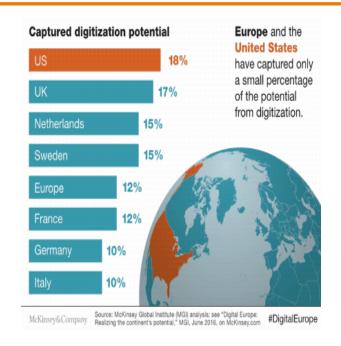
Smart Systems and Platforms Opportunities for SMEs in Industry 5.0

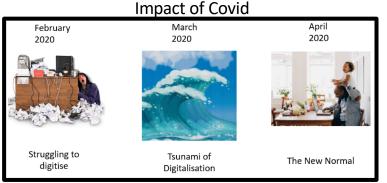


Haydn Thompson



Digitisation Potential



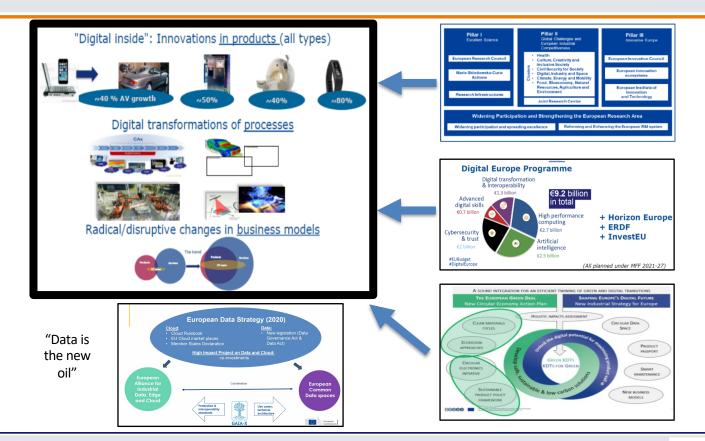




McKinsey estimates that digitisation will potentially add 1 trillion EUR to the GDP in Europe



Changes from Digitisation and EC Support

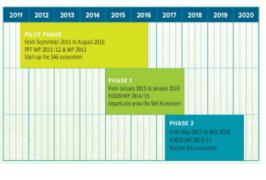


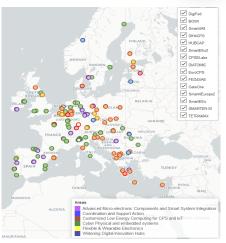


SAE – Smart Anything Everywhere







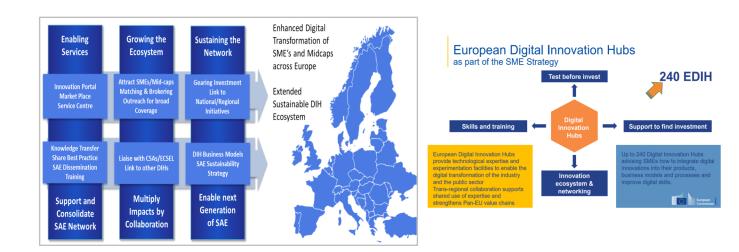


- The SAE initiative was set up in 2015 to help SMEs, start-ups and mid-caps to enhance their products and services through digital technologies, with the help of Digital Innovation Hubs.
- The aim is to "accelerate the design, development and uptake of advanced digital technologies by European industry, in particular, SMEs and mid-caps. The core objective is to deliver products and services that include highly innovative electronic components and systems. There is also an aim to encourage take-up of new technologies in low-tech sectors where innovation could have a huge impact".



Smart4Europe2

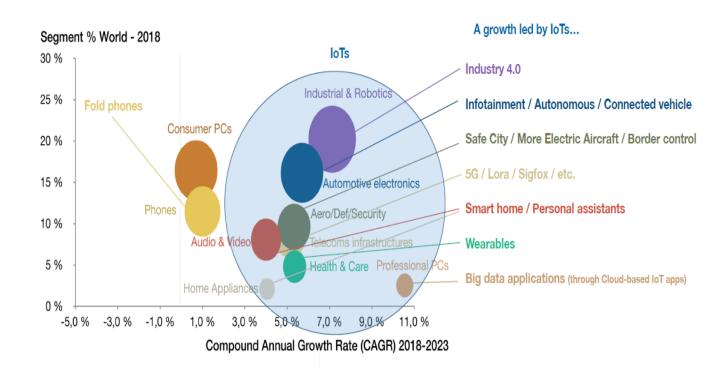




- S4E2 has created services, a network and ecosystem linked with national and regional initiatives
- As SAE has grown many technologies and application sectors covered (400 projects)
- Future driver is clearly the EDIHs which will be themed into technologies and sectors



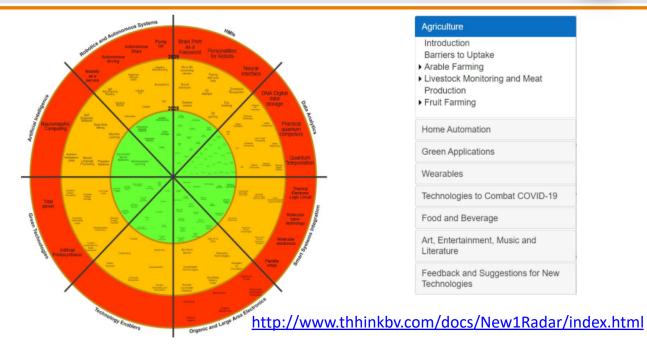
Opportunity for Europe





Technology and Innovation Radar

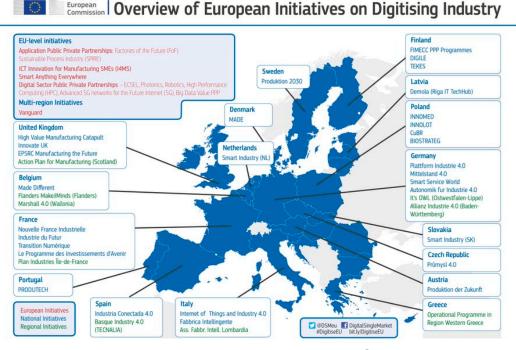




- 200 technologies, covering technological challenges, commercial opportunities /barriers and green opportunities
- Examples in key application sectors as well as in green and sustainable areas



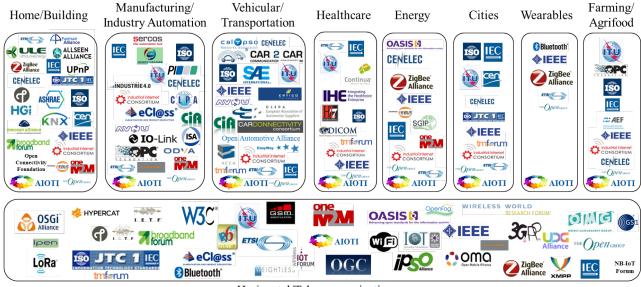
Digital Initiatives Across Europe



Fragmentation!



Issue of Fragmentation

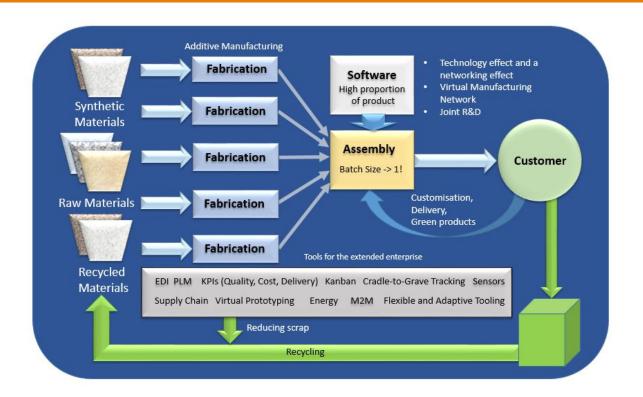


Horizontal/Telecommunication

CREATE-IoT

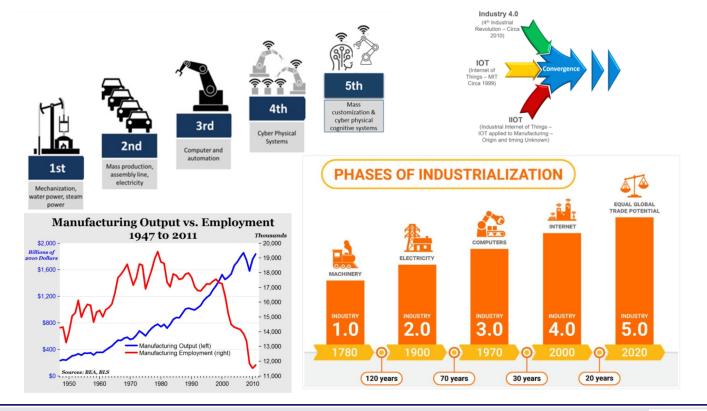


Changes in Manufacturing



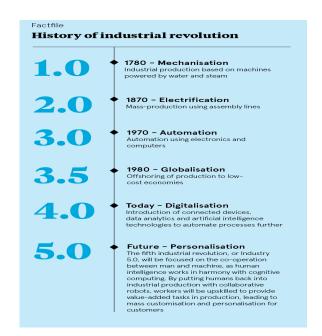


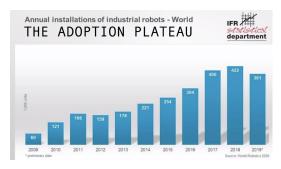
Generations





Industry 4.0 and 5.0





Industry 4.0

Brings together robots, interconnectivity and networking of data in a factory to improve production and to do routine tasks that are best done by robots. There are increases in safety, quality and reductions in waste.

Industry 5.0

- Allows customers to customise what they want.
- People working alongside robots and smart machines collaboratively to help humans work better and faster by exploiting advanced technologies like the Internet of Things (IoT) and Big data.
- Closed loops with smart products



Robots in Cages to Cobots and Exoskeletons







Industry 4.0

Robots for dangerous, monotonous or physically demanding work (e.g. welding, painting, loading/unloading heavy materials). Robots operated separately from workers and behind safety cages.

Industry 5.0

People working alongside robots and smart machines collaboratively to help humans work better and faster by exploiting advanced technologies like the Internet of Things (IoT) and Big data.

Wearable machines to improve strength and endurance of humans. About 10,000 sold in 2020. Moving towards Cyborg!



Closing the loop on Products – Digital Twins







Close loop with products for diagnostics with real-time data coming in from products in the field, e.g. Rolls-Royce



- 50% reduction in time and cost using HPC
- Can run many "what if?" scenarios

Largest growth in digital twins is expected in automotive

- Every Tesla has its own digital twin
- Cars are always connected and they can analyse across all vehicles and look at scenarios experienced and then update algorithms over the air





Technological Drivers

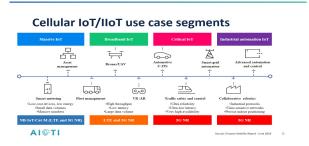


- Data
- Energy
- Privacy
- Latency



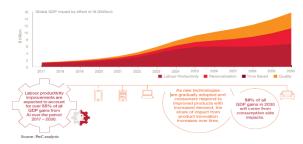
- Opportunity for platforms targeted at manufacturing, autonomous cars, etc.
- To be successful it needs to be "industrial strength", and supported by developers and users

Edge Connectivity



5G

Platform Dependency



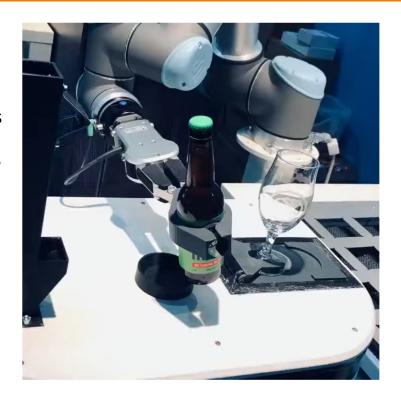
Artificial Intelligence

Artific



Concluding Remarks

- There is still a lot more to achieve with digitalisation
- Industry 5.0 ushers in a new era of working alongside machines and smart products which will change our lives
- There are great opportunities for Europe but we need to move quickly
- Horizon Europe and Digital Europe designed to promote edge computing, IIoT, 5G and AI as well as green technologies.
- SMEs need help to acquire skills and to test before they invest – EDIHs an excellent model!





Useful Links



- SAE Innovation Portal
- https://smartanythingeverywhere.eu/
- SAE Technology radar
- https://smartanythingeverywhere.eu/services/
- SAE Marketplace
- https://saemarketplace.eu/welcome/
- Funding Opportunities
- https://smartanythingeverywhere.eu/funding/
- https://dihnet.eu/opencalls/
- https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/competitive-calls
- Success stories
- https://smartanythingeverywhere.eu/success-stories/
- Contact SAE
- https://smartanythingeverywhere.eu/contact-us/



ROUNDTABLE ON TRENDS, SOLUTIONS, GOOD PRACTICES FOR SME-DRIVEN SMART SYSTEMS 5.0

Xenia Beltran Jaunsarás



Stefano Villa



Universidad Politécnica de Madrid VOJEXT

Evogy DIH4CPS

Marcello Coppola



STMicroelectronics DIGIFED

Scuola universitaria professionale della Svizzera italiana KITT4SME

Andrea Bettoni

15 16 17

Meike Reimann



Steinbeis Europa Zentrum SMART ANYTHING EVERYWHERE











World Manufacturing Forum 20 October 2021

Boosting the pan-European network of DIHs

Maria Roca–14MS Project Manager maria.roca@fundingbox.com



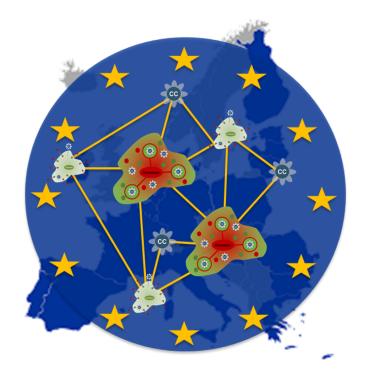








Connecting to EU-networks









I4MS: boosting the pan-European network of DIHs

I4MS (ICT Innovation for Manufacturing SMEs) is the initiative promoted by the European Commission to foster the digital innovation of manufacturing **SMEs** in Europe in order to **boost their competitiveness** in the **digital era**.

THE I4MS GOAL

Contribute to the adaptation of **European SMEs** to the current digital transformation challenges

- Funding & mentorship
- Training
- Access to physical and virtual technology platforms.

2013 > 2015	2015 > 2017	2017 > 2020	2020 > 2022
PHASE 1	PHASE 2	PHASE 3	PHASE 4
FP7 2013 Start-up the I4MS Ecosystem	H2020 WP2014/15 Organically grow the I4MS Ecosystem	H2020 WP2016/1 Nurture ecosystem: Concentrate on EU added value	H2020 WP2020/21 Consolidating the colaboration in the pan-Euro- pean network of DIHs

4MS

ICT Innovation for Manufacturing SMEs in a nutshell

Key assets of EU-networks of DIHs









Key assests of EU-networks

I4MS

INFORMATION
ON
INFRASTRUC
TURES &
INDUSTRY
AREA







14MS

The Online Community of the EU Manufacturing Industry



I4MS Members Area

A space for I4MS insiders.

I4MS WG Best Practices and ☐ I4MS Contact Points supporting mechanisms on Digital This space is dedicated to IAMS Contact Points to receive dissemination and These WGs aim to generate a high-level communication materials, but also ask

dialogue on the relevant challenges and gaps and to identify possible best practices in relation to the topic of the WGs. The WGs will also can inspire the European Commission national or regional authorities on new programmes and strategies.

Transformation

Collections

Insights

Popular tags

Manufacturing

I4MS WG Upskilling challenges in the manufacturing industry

These WGs aim to generate a high-level dialogue on the relevant challenges and gaps and to identify possible best practices in relation to the topic of the WGs. The WGs will also

Private space to network

I4MS Central Info Point

Find out about news, funding opportunities, best practices and networking

Recent 14MS Networking Lounge 18 29 In this space, you can introduce yourself. MAR APR start networking with other I4MS Community members & ask any gu related to IAMS Boost Circular Economy in you Region! Join the C-Voucher Calibration Programme a Community of Practicel Collections

Insights

14MS Projects & Marketplace

Funding opportunities & Open

Best Practices Portfolio I4MS Contact Points

Find and share news, events and funding opportunities related to I4MS and the manufacturing industry in Europe.

I4MS Inspiration Space Share your challenges, best practices and transformation technologies related to European SMEs/Mid-Caps and DIHs!

Funding opportunities Best Practices

Events & news Marketplace & showcases

Recent

Nerosubianco Srl data-analytics-2 contact-point DIH Marche

Robocast DIH

robotics internet-of-things-1 sensors

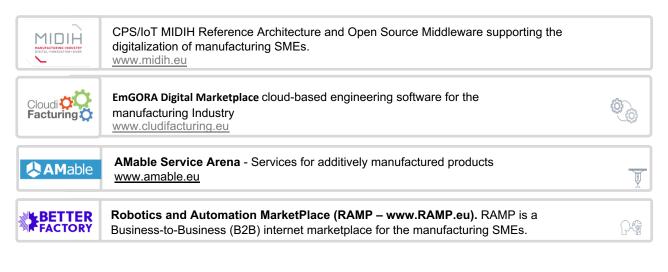
STAM DIH

contact-point robotics 3d-printing

https://spaces.fundingbox.com/c/i4ms

I4MS available tolos & methodologies







SMART MODELLING, SIMULATI ON AND OPTIMIZATION FOR DIGITAL TWINS



COGNITIVE AUTONOMOUS SYSTEMS & HUMAN-ROBOT INTERACTION



LASER-BASED ADDITIVE MANUFACTURING



INNOVATIVE ARTIFICIAL INTELLIGENCE

UPCOMING DIGITAL PLATFORMS

















https://spaces.fundingbox.com/c/i4ms/collections/showcase

Key assests of EU-networks

14MS

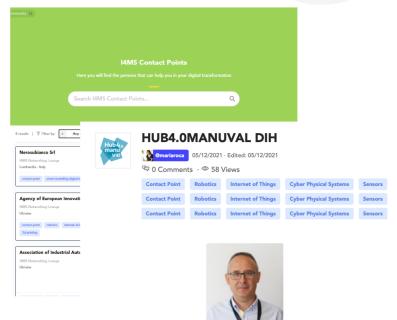
INFORMATION
ON
INFRASTRUC
TURES &
INDUSTRY
AREA

NETWORK OF CONTACTS



I4MS Network of Contact Points





Description

The Hub 4.0 for Manufacturing Technologies in the Valencian Community, HUB4.0MANUVAL, was created in 2017. Located in the Universitat Politecnica de Valencia, formed with competence centres in the field of Artificial Intelligence and manufacturing technologies applied to industry. The Hub is a meeting place where

Key assests of EU-networks

I4MS

INFORMATION
ON
INFRASTRUC
TURES &
INDUSTRY
AREA

NETWORK OF CONTACTS

EXPERTISE
INITIATING
EU
COLLABORA
TIONS





I4MS Phase 3 & 4 – Innovation Actions



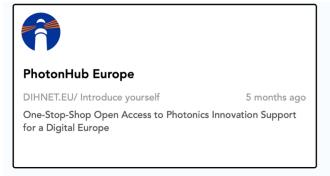
TECHNOLOGIES:

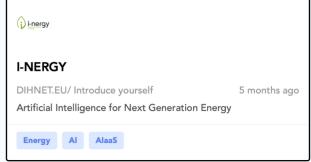
- \circ F
- DIGITAL TWINS
- o HPC
- LASER-BASED ADDITIVE MANUFACTURING
- HUMAN-ROBOT INTERACTION
- O COGNITIVE AUTONOMOUS SYSTEMS
- o SENSORS
- o CPS
- TOI C
- o ROBOTICS

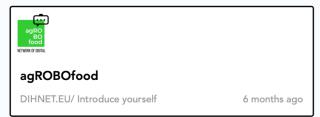


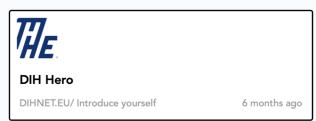


Other networks of DIHs









https://spaces.fundingbox.com/c/dihnet-community-1/collections/communities

Key assests of EU-networks



INFORMATION
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AREA

NETWORK OF CONTACTS

EXPERTISE
INITIATING EU
COLLABORA
TIONS

FINANCIAL CAPITAL



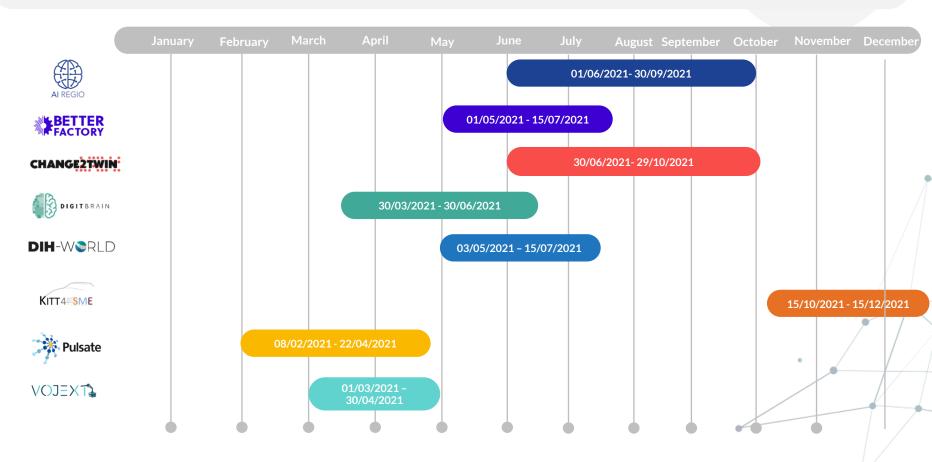
Are you a manufacturing **SME** wanting to increase your technology adoption cycle faster and smarter?



The I4MS Brokering Tool is here to help you!

Start

14MS Open Call Calendar 2021





Brokering system

I4MS has created a brokering system with matchmaking purposes.







Smart Systems and Smart Platforms transformation towards Industry 5.0: experience and lessons learned from SAE and I4MS experiments

Smart4europe2/SAE, I4MS, AI REGIO

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Smart4europe2/SAE, I4MS, AI REGIO

ROUNDTABLE ON DIGITAL INNOVATION HUBS AND SMEs' TAKE-UP OF DIGITAL MANUFACTURING PLATFORMS



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Gualini Lamiere Al REGIO

Hugo Daniel Macedo



Aarhus University HUBCAP

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CARSA DIH-World

Aiga Irmeja



Latvian IT Cluster/DIH BOWI

Sergio Gusmeroli Silvia Razzetti



Politecnico di Milano Al REGIO











D BEST Taxonomy for Service Portfolio

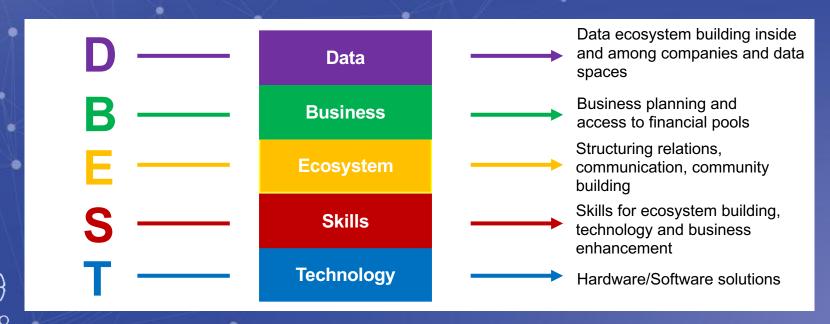


SERVICE PORTFOLIO – D BEST (level 1)

AI REGIO METHODIH includes the DBEST taxonomy for service classification.



It is a 3-levels taxonomy of Services, whose name comes from level 1.





SERVICE PORTFOLIO - D BEST (level 2)

Each macro-class of services (DBEST) contains a second level, to better classify services





SERVICE PORTFOLIO - example: ECOSYSTEM

CLASS	TYPE	SERVICE
ECOSYSTEM BUILDING	Community building	SME and People Engagement
		Brokerage, Awards, Challenges
		Technology scouting
		Communication
	DIH Innovation	Trend watching
		Visioning and strategy development
Ecosystem	Ecosystem Governance	Services Impact assessment
	Ecosy	Ecosystem strategy management

Example: the "E" of Ecosystem



LEVEL 1: class of service (DBEST)

LEVEL 2: type of service



LEVEL 3: the service



More than 60 services are classified!

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