

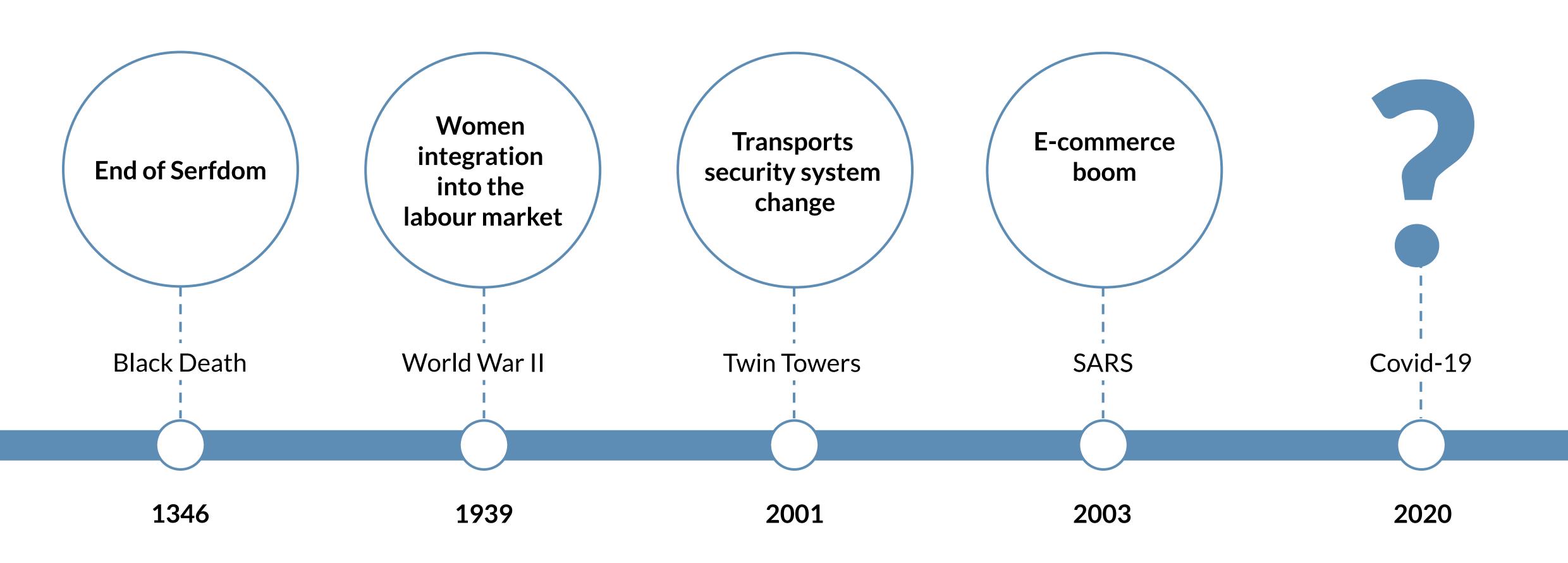
World Manufacturing Forum 2020

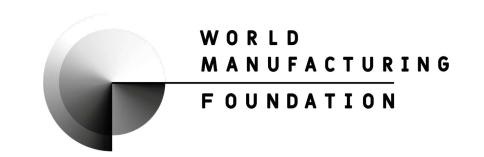
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What is the opportunity for Manufacturing?







BACK TO THE FUTURE: MANUFACTURING BEYOND COVID-19

Key Findings for a Resilient Manufacturing Sector in the New Normal



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Manufacturing workers: re-imagining the workplace in a post-Covid world

- The Covid 19 Pandemic has accelerated industrial smart-working but challenges within manufacturing need to be overcome
- The pandemic has increased the importance for certain types of skills
- Job losses are affecting women disproportionately, renewing calls for gender equality in manufacturing
- The scale of the pandemic calls for more inclusive decision making



POLICY

Government policies to support manufacturers during and after the pandemic

- Policies should be focused in building resilient global value chains
- SMEs are among the most severely affected and need to be supported in this period
- Regions have an important role to play to support the manufacturing community in their territories



PREPAREDNESS

Building pandemic-proof supply chains of the future

- The pandemic has accelerated the demand for digital experiences among consumers
- New approaches to demand management will be crucial to build resilient supply chains.
- Sourcing locally increased in importance as manufacturers aim for uninterrupted production
- Manufacturing clusters are instrumental in fostering collaboration among actors to improve response to the pandemic



PRODUCTIVITY

Leveraging on Industry 4.0 technologies to support production

- Companies with higher levels of digitalisation have responded better to the crisis
- Industry 4.0 technologies have proved to be very valuable in responding to the crisis
- Companies must re-evaluate existing business models or seek new ones to be more resilient





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